



# SUMNER

BANK & TRUST

*Just Right.*

## Community Giving Program

### Application Form

#### Distribution of Annual Funds

*Just as our logo with its layers of the land, water and sky, expresses how important community is to us, our contributions demonstrate a commitment to youth, education, the arts and community development. It is important to note that we do not donate to political organizations, organizations that discriminate, individuals, religious groups, trips, tours or endowments.*

#### Organization Information

Name of Organization: \_\_\_\_\_

Federal Tax Identification Number: \_\_\_\_\_

Tax Exempt:  Yes  No

Address: \_\_\_\_\_

City: \_\_\_\_\_

State: \_\_\_\_\_

Zip Code: \_\_\_\_\_

Organization Web Address: \_\_\_\_\_

Primary Contact: \_\_\_\_\_

Telephone: \_\_\_\_\_

Fax: \_\_\_\_\_

Title: \_\_\_\_\_

E-mail: \_\_\_\_\_

Secondary Contact: \_\_\_\_\_

Telephone: \_\_\_\_\_

Fax: \_\_\_\_\_

Title: \_\_\_\_\_

E-mail: \_\_\_\_\_

Organization Type:  Business :  Charity  Church  Civic  School  Other

Please list any Sumner Bank & Trust associates involved in your organization and explain their role(s): \_\_\_\_\_

Please list the county or counties your organization serves: \_\_\_\_\_

Please provide a brief overview of your organization and its mission:

#### Request Information

Amount Requested: \$ \_\_\_\_\_

Date of Application: \_\_\_\_/\_\_\_\_/\_\_\_\_

Type of Request (check one):

Sponsorship

Operating

Program/Project

Auction

Door Prize

Raffle

Other \_\_\_\_\_

Briefly describe the nature of the request:



**Request Information continued:**

Has the organization received a contribution from Sumner Bank & Trust in the last 3 years?

- Yes  No

If so, please list below:

**Date:** \_\_\_/\_\_\_/\_\_\_ **\$**\_\_\_\_\_ **Date:** \_\_\_/\_\_\_/\_\_\_ **\$**\_\_\_\_\_

**Date:** \_\_\_/\_\_\_/\_\_\_ **\$**\_\_\_\_\_

Does the request address at least one of Sumner Bank & Trust’s funding priority areas?

- Yes  No

If yes, check areas that apply :  The Arts

Youth Development and Education

Community Development

Will there be pre-event advertising?  Yes  No

Will there be signage / advertising in the event program?  Yes  No

**Authorization**

The undersigned certifies that they are authorized to represent the organization applying for a contribution and that the information contained in this application is accurate. The undersigned agrees that if a contribution is awarded to the organization: (1) the contribution will be used for the purpose outlined in the award letter and may not be expended for any other purpose without prior written approval from Sumner Bank & Trust, (2) Sumner Bank & Trust has received nothing of material value, aside from noted sponsorship benefits, in exchange for the contribution. Additionally, the signee certifies that the request follows the guidelines set forth in the application, falling within at least one area of focus and is apolitical and non-religious in nature.

Signature of Applicant:

Date:

\_\_\_\_\_

\_\_\_\_\_

**Please submit completed application to:**

Susan Lannom  
Executive Assistant  
Sumner Bank & Trust  
780 Browns Lane  
Gallatin TN 37066

Applications will be evaluated monthly by bank management. Please allow 4-6 weeks to process your request. If you have questions please contact Susan Lannom at 615-575-1502